

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/1/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	HKC International Holdings Limited	
Date Submitted	01/2/2019	-

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code: <u>00248</u> Descrip	ption: Ordinary	nary Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000		
Increase/(decrease)	0		0		
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000		
(2) Stock code:Descri	ption:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code:Desc	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code:Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$20,000,000 *currency*):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,245,331,256					
Increase/ (decrease) during the month	0					
Balance at close of the month	1,245,331,256					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares	C 1	F · 1	G 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
(/ /)						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
(1000 1)						
3.						
<u></u>						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			(0	Other class)		
Total funds raised dur	ing the month	from exercise o	f			
options (State currenc						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal va during the at close of t month month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)			
(dd/mm/yyyy)	(/ /)		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			
EGM approval date (if applicable)	(/ /)		
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			
Subscription price			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		
	Tota	(Preference shares)	

Commentibles (i.e. Commentible in	the Shanne of the I			For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date		·					
(if applicable) (dd/mm/yyyy))	(/ /)						
<u></u>							
Stock and (if listed)							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
<u>3.</u>							
Stock code (if listed)		·					
issuable (<i>Note 1</i>)							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)						
4.							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)							
(dd/mm/yyyy)	(/ /)		(Prefere	nary shares) ence shares) Other class)		-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
(/ /)		
shares (Note 1)		
2	-	
	-	
shares (Note 1)		
3.		
$\frac{(/ /)}{(/ /)}$	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital

	Type of Issue		<u></u>					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u></u>			Class of shares issuable					monti
				(Note 1)					
1.	Rights issue	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	()	/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)					
2.	Open offer	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	()	/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)					
3.	Placing	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	()	/ /)		
				Class of shares issuable (<i>Note 1</i>)	<u>0</u>	rdina	<u>ry</u>		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	()		

				Ι	For Main H	Boar	d and GEM listed	issuers
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)				
				Issue and allotment date: (dd/mm/yyyy)	(-/-/	-)		
5.	Scrip dividend	At price:	State currency ————	EGM approval date: (dd/mm/yyyy)	(-/-/-	-)		
								<u> </u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		-		
8.	Consideration issue	At price:	State	date: (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main Bo	oard and GEM lis	ted issuers
					No. of new shares of issu issued during month pursua thereto	No. of new the shares of issuer which may be issued pursuant thereto as at close of the
Type of	f Issue					month
			Class of shares issuable			
			(Note 1)	;	-	
9. Capita reorga	l nisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable	e		
10 01			(Note 1)			
10. Other (Please	e specify) At price:	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
				Ordinary sha		
			(P	reference sha (Other c		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any)):
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Submitted by: Wu Kwok Lam
Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.